



Whitman Asset Management was launched in September 2018 by a group of like-minded investment professionals who saw an opportunity to build an investment business focused on client objectives and active management. Whitman is an entirely independent company, privately owned by the employees and a small number of experienced investors. As equity owners in our business and investors in our own investment strategies, we are inherently aligned to our clients.



Execution Only Service

Whitman offers an execution only service and will undertake transactions when specific instructions are received from clients. Individual investors will be solely responsible for the selection of the investments in which they instruct us to deal and as such we would recommend your own independent financial advice.

Our premium service offers clients:



Andy Stevens
DEALER

Andy has over 20 years experience in financial services, joining Whitman in 2021 from Quilter Cheviot where he worked for 15 years. Andrew began his career at DLJ and moved to Prubache covering US sales trading in 2000.



Direct access to our experienced dealing team, headed by Andy Stevens



Market colour around specific interests you may have in stocks, sectors etc.



Price improvement by virtue of relationships with market makers



High quality execution in global stocks, investment trusts and in UK smaller companies where we have a specialisation



Daily 'Whitman Express', our morning note containing market and stock news



Potential to participate in UK IPOs and other special situations



Online portal with performance analysis and tax information where applicable



Sensible charging structure that reflects the likely transaction profile of the account